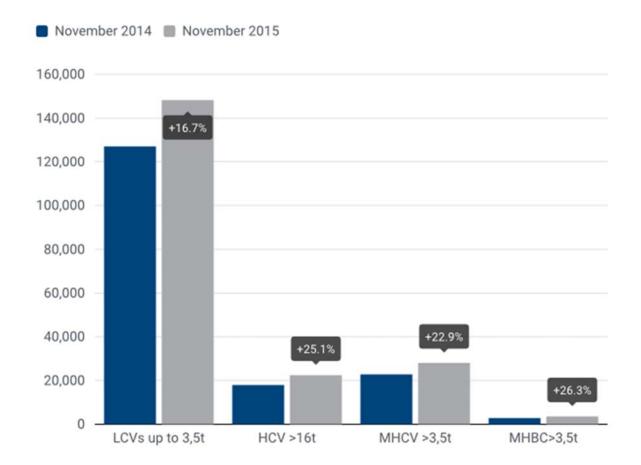


# PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 18 December 2015

# NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION<sup>1</sup>

# November 2015



Next press release: Tuesday 26 January 2015

<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable



# Commercial vehicle registrations: +12.2% over eleven months; +17.8% in November

#### Total new commercial vehicles

In November 2015, demand for new commercial vehicles in the EU increased (+17.8%) for the eleventh consecutive month, totalling 179,930 units. Growth was sustained across all commercial vehicle segments. Spain (+52.2%) and Italy (+28.4%) confirmed the positive momentum by showing significant growth, followed by Germany (+14.9%), the UK (+14.3%) and France (+5.6%).

Over eleven months in 2015, the EU market expanded (+12.2%), totalling 1,887,274 commercial vehicles. During the same period, Spain (+37.9%), the UK (+16.4%), Italy (+11.9%), Germany (+3.9%) and France (+2.4%) all posted growth.

# New light commercial vehicles (LCV) up to 3.5 tonnes

In November 2015, new registrations of light commercial vehicles totalled 148,322 units, up (+16.7%) compared to November 2014. This marked the  $27^{th}$  consecutive month of growth in the segment. Spain (+58.7%), Italy (+29.8%), Germany (+17.4%), the UK (+9.6%) and France (+4.4%) all contributed to the upturn.

From January to November 2015, 1,553,344 new vans were registered in the EU (+11.4%). Spain (+37.5%), the UK (+15.7%), Italy (+10.9%), Germany (+4.0%) and France (+1.3%) saw demand for vans increase over this period.

# New heavy commercial vehicles (HCV) over 16 tonnes<sup>2</sup>

**November 2015** results show a significant increase in new heavy truck registrations (+25.1%), totalling 22,423 units. The UK (+55.1%), Italy (+31.0%), Spain (+23.0%) and Germany (+12.0%) largely contributed to this positive outcome posting double-digit percentage gains.

**Eleven months into the year**, the EU market grew (+19.1%), reaching 239,117 units. Spain (+42.1%), the UK (+27.4%), Italy (+26.4%), France (+12.3%) and Germany (+5.1%) saw demand for heavy trucks increase, contributing to the overall upturn of the EU market over the period.

#### New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes<sup>3</sup>

In November 2015, 28,013 new trucks were registered in the EU, up (+22.9%) compared to November 2014. The UK market recovered strongly (+68.6%) after showing decline in October. Also Spain (+24.4%), Italy (+24.0%), France (+7.0%) and Germany (+7.0%) positively contributed to the general growth.

From January to November 2015, 298,113 new trucks (+15.6%) were registered in the EU. In particular, Spain (+40.5%), Italy (+21.3%), the UK (+20.7%) and France (+10.0%) posted double-digit growth over the period, followed by Germany (+3.3%) which reported more modest growth.

## New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

In November 2015, new bus and coach registrations increased (+26.3%) compared to November 2014, totalling 3,595 units. France (+88.4%), Spain (+20.8%), Germany (+19.6%) and the UK (+7.1%) positively contributed to the overall expansion, while Italy (-23.7%) performed less well than one year ago.

Over eleven months in 2015, the EU market increased ( $\pm$ 18.7%), totalling 35,817 new buses and coaches. Demand was primarily driven by Spain ( $\pm$ 2.5%), the UK ( $\pm$ 26.8%) and France ( $\pm$ 23.7%), followed by Italy ( $\pm$ 10.4%) and Germany ( $\pm$ 8.1%).

<sup>&</sup>lt;sup>2</sup> Excluding heavy buses & coaches

<sup>&</sup>lt;sup>3</sup> Excluding buses & coaches

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 18 December 2015

## **PROVISIONAL**

EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

18/12/15

|                             |          |          |        |           |            | 18/12/15 |
|-----------------------------|----------|----------|--------|-----------|------------|----------|
|                             | November | November | %      | Jan-Nov   | Jan-Nov    | %        |
|                             | '15      | '14      | Change | '15       | '14        | Change   |
| AUSTRIA                     | 2,795    | 2,363    | 18.3%  | 30,274    | 28,923     | 4.7%     |
| BELGIUM                     | 4,479    | 3,865    | 15.9%  | 56,823    | 49,512     | 14.8%    |
| BULGARIA                    | 476      | 344      | 38.4%  | 4,140     | 3,587      | 15.4%    |
| CROATIA                     | 623      | 368      | 69.3%  | 6,188     | 4,935      | 25.4%    |
| CYPRUS                      | 129      | 70       | 84.3%  | 1,319     | 1,060      | 24.4%    |
| CZECH REPUBLIC              | 1,689    | 1,203    | 40.4%  | 15,209    | 11,637     | 30.7%    |
| DENMARK                     | 2,923    | 2,804    | 4.2%   | 29,162    | 25,464     | 14.5%    |
| ESTONIA                     | 288      | 274      | 5.1%   | 3,358     | 2,719      | 23.5%    |
| FINLAND                     | 963      | 818      | 17.7%  | 10,409    | 9,740      | 6.9%     |
| FRANCE                      | 30,736   | 29,427   | 4.4%   | 337,969   | 333,779    | 1.3%     |
| GERMANY                     | 24,234   | 20,637   | 17.4%  | 215,475   | 207,090    | 4.0%     |
| GREECE                      | 454      | 339      | 33.9%  | 5,079     | 4,213      | 20.6%    |
| HUNGARY                     | 1,867    | 1,614    | 15.7%  | 15,220    | 13,952     | 9.1%     |
| IRELAND                     | 626      | 612      | 2.3%   | 23,593    | 16,580     | 42.3%    |
| ITALY <sup>3</sup>          | 13,000   | 10,013   | 29.8%  | 117,734   | 106,152    | 10.9%    |
| LATVIA                      | 234      | 211      | 10.9%  | 2,154     | 2,238      | -3.8%    |
| LITHUANIA                   | 221      | 156      | 41.7%  | 2,148     | 1,835      | 17.1%    |
| LUXEMBOURG                  | 386      | 279      | 38.4%  | 3,515     | 3,088      | 13.8%    |
| NETHERLANDS                 | 4,777    | 4,350    | 9.8%   | 54,307    | 49,048     | 10.7%    |
| POLAND                      | 5,015    | 3,922    | 27.9%  | 46,937    | 40,407     | 16.2%    |
| PORTUGAL                    | 3,026    | 2,536    | 19.3%  | 27,130    | 22,444     | 20.9%    |
| ROMANIA                     | 1,156    | 1,078    | 7.2%   | 9,779     | 8,988      | 8.8%     |
| SLOVAKIA                    | 892      | 488      | 82.8%  | 6,577     | 5,065      | 29.9%    |
| SLOVENIA                    | 722      | 548      | 31.8%  | 6,672     | 6,481      | 2.9%     |
| SPAIN                       | 13,796   | 8,693    | 58.7%  | 140,456   | 102,177    | 37.5%    |
| SWEDEN                      | 3,764    | 3,566    | 5.6%   | 40,297    | 37,602     | 7.2%     |
| UNITED KINGDOM              | 29,051   | 26,516   | 9.6%   | 341,420   | 295,157    | 15.7%    |
| EUROPEAN UNION <sup>1</sup> | 148,322  | 127,094  | 16.7%  | 1,553,344 | 1,393,873  | 11.4%    |
| EU15 <sup>4</sup>           | 135,010  | 116,818  | 15.6%  | 1,433,643 | 1,290,969  | 11.1%    |
| EU12 <sup>5</sup>           | 13,312   | 10,276   | 29.5%  | 119,701   | 102,904    | 16.3%    |
| ICELAND 6                   | 73       | 61       | 19.7%  | 1,234     | <i>775</i> | 59.2%    |
| NORWAY                      | 3,032    | 2,553    | 18.8%  | 28,789    | 26,968     | 6.8%     |
| SWITZERLAND                 | 2,662    | 2,441    | 9.1%   | 28,410    | 26,487     | 7.3%     |
| EFTA                        | 5,767    | 5,055    | 14.1%  | 58,433    | 54,230     | 7.8%     |
| EU+EFTA                     | 154,089  | 132,149  | 16.6%  | 1,611,777 | 1,448,103  | 11.3%    |
| WESTERN EUROPE (EU15+EFTA)  | 140,777  | 121,873  | 15.5%  | 1,492,076 | 1,345,199  | 10.9%    |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New light commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 27387355

<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

<sup>&</sup>lt;sup>2</sup> Including Light Buses & Coaches

<sup>&</sup>lt;sup>3</sup> ANFIA estimates

<sup>&</sup>lt;sup>4</sup> Member States before the 2004 enlargement

 $<sup>^{\</sup>rm 5}$  Member States having joined the EU since 2004 (data for Malta unavailable)

<sup>&</sup>lt;sup>6</sup> AAA esimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 18 December 2015

## **PROVISIONAL**

EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

18/12/15

|                             | November | November | %       | Jan-Nov | Jan-Nov | %      |
|-----------------------------|----------|----------|---------|---------|---------|--------|
|                             | '15      | '14      | Change  | '15     | '14     | Change |
| AUSTRIA                     | 476      | 335      | 42.1%   | 6,405   | 6,054   | 5.8%   |
| BELGIUM                     | 489      | 453      | 7.9%    | 6,453   | 5,964   | 8.2%   |
| BULGARIA                    | n.a      | n.a      | n.a     | n.a     | n.a     | n.a    |
| CROATIA                     | 60       | 67       | -10.4%  | 728     | 717     | 1.5%   |
| CYPRUS                      | 0        | 2        | -100.0% | 11      | 9       | 22.2%  |
| CZECH REPUBLIC <sup>3</sup> | 854      | 696      | 22.7%   | 8,061   | 6,920   | 16.5%  |
| DENMARK                     | 364      | 240      | 51.7%   | 4,065   | 2,987   | 36.1%  |
| ESTONIA                     | 83       | 51       | 62.7%   | 687     | 668     | 2.8%   |
| FINLAND                     | 143      | 116      | 23.3%   | 1,956   | 1,788   | 9.4%   |
| FRANCE                      | 3,186    | 2,957    | 7.7%    | 33,491  | 29,831  | 12.3%  |
| GERMANY                     | 4,836    | 4,319    | 12.0%   | 56,868  | 54,096  | 5.1%   |
| GREECE                      | 27       | 7        | 285.7%  | 224     | 187     | 19.8%  |
| HUNGARY                     | 519      | 424      | 22.4%   | 4,586   | 3,892   | 17.8%  |
| IRELAND <sup>4</sup>        | 55       | 29       | 89.7%   | 1,483   | 1,435   | 3.3%   |
| ITALY <sup>5</sup>          | 1,039    | 793      | 31.0%   | 11,041  | 8,737   | 26.4%  |
| LATVIA                      | 134      | 51       | 162.7%  | 1,313   | 913     | 43.8%  |
| LITHUANIA⁴                  | 236      | 125      | 88.8%   | 3,399   | 1,987   | 71.1%  |
| LUXEMBOURG <sup>4</sup>     | 75       | 45       | 66.7%   | 963     | 873     | 10.3%  |
| NETHERLANDS                 | 860      | 868      | -0.9%   | 11,612  | 8,333   | 39.3%  |
| POLAND                      | 1,891    | 1,288    | 46.8%   | 18,250  | 13,801  | 32.2%  |
| PORTUGAL                    | 355      | 328      | 8.2%    | 2,823   | 2,088   | 35.2%  |
| ROMANIA                     | 705      | 339      | 108.0%  | 5,232   | 3,381   | 54.7%  |
| SLOVAKIA                    | 277      | 220      | 25.9%   | 3,770   | 2,963   | 27.2%  |
| SLOVENIA <sup>4</sup>       | 156      | 114      | 36.8%   | 1,595   | 1,230   | 29.7%  |
| SPAIN                       | 2,072    | 1,685    | 23.0%   | 17,567  | 12,362  | 42.1%  |
| SWEDEN                      | 443      | 378      | 17.2%   | 4,313   | 4,245   | 1.6%   |
| UNITED KINGDOM              | 3,088    | 1,991    | 55.1%   | 32,221  | 25,288  | 27.4%  |
| EUROPEAN UNION <sup>1</sup> | 22,423   | 17,921   | 25.1%   | 239,117 | 200,749 | 19.1%  |
| EU15                        | 17,508   | 14,544   | 20.4%   | 191,485 | 164,268 | 16.6%  |
| EU12 <sup>1</sup>           | 4,915    | 3,377    | 45.5%   | 47,632  | 36,481  | 30.6%  |
| ICELAND 4                   | 8        | 6        | 33.3%   | 106     | 69      | 53.6%  |
| NORWAY <sup>4</sup>         | 314      | 320      | -1.9%   | 3,649   | 3,790   | -3.7%  |
| SWITZERLAND <sup>3</sup>    | 241      | 200      | 20.5%   | 2,872   | 3,111   | -7.7%  |
| EFTA                        | 563      | 526      | 7.0%    | 6,627   | 6,970   | -4.9%  |
| EU+EFTA                     | 22,986   | 18,447   | 24.6%   | 245,744 | 207,719 | 18.3%  |
| WESTERN EUROPE (EU15+EFTA)  | 18,071   | 15,070   | 19.9%   | 198,112 | 171,238 | 15.7%  |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable <sup>4</sup> AAA esimates

<sup>&</sup>lt;sup>2</sup> Excluding Heavy Buses & Coaches <sup>5</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>3</sup> Heavy Commercial Vehicles of 18t and over

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 18 December 2015

## **PROVISIONAL**

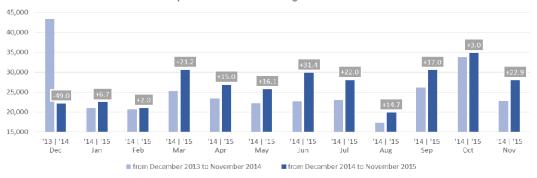
EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

18/12/15

|                             | November | November   | %       | Jan-Nov | Jan-Nov | %      |
|-----------------------------|----------|------------|---------|---------|---------|--------|
|                             | '15      | '14        | Change  | '15     | '14     | Change |
| AUSTRIA                     | 519      | 391        | 32.7%   | 6,928   | 6,526   | 6.2%   |
| BELGIUM                     | 599      | 556        | 7.7%    | 7,870   | 7,369   | 6.8%   |
| BULGARIA                    | n.a.     | n.a.       | n.a.    | n.a.    | n.a.    | n.a.   |
| CROATIA                     | 67       | 70         | -4.3%   | 949     | 905     | 4.9%   |
| CYPRUS                      | 0        | 3          | -100.0% | 40      | 23      | 73.9%  |
| CZECH REPUBLIC              | 1,041    | 789        | 31.9%   | 9,682   | 8,313   | 16.5%  |
| DENMARK                     | 380      | 271        | 40.2%   | 4,425   | 3,305   | 33.9%  |
| ESTONIA                     | 86       | 56         | 53.6%   | 740     | 725     | 2.1%   |
| FINLAND                     | 187      | 157        | 19.1%   | 2,476   | 2,348   | 5.5%   |
| FRANCE                      | 3,651    | 3,411      | 7.0%    | 38,865  | 35,323  | 10.0%  |
| GERMANY                     | 7,446    | 6,959      | 7.0%    | 82,688  | 80,065  | 3.3%   |
| GREECE                      | 31       | 8          | 287.5%  | 400     | 318     | 25.8%  |
| HUNGARY                     | 562      | 451        | 24.6%   | 4,972   | 4,252   | 16.9%  |
| IRELAND                     | 76       | 31         | 145.2%  | 1,853   | 1,771   | 4.6%   |
| ITALY <sup>3</sup>          | 1,287    | 1,038      | 24.0%   | 14,113  | 11,635  | 21.3%  |
| LATVIA                      | 137      | 59         | 132.2%  | 1,387   | 992     | 39.8%  |
| LITHUANIA⁴                  | 243      | 137        | 77.4%   | 3,497   | 2,113   | 65.5%  |
| LUXEMBOURG                  | 84       | 48         | 75.0%   | 1,025   | 963     | 6.4%   |
| NETHERLANDS                 | 996      | 966        | 3.1%    | 12,910  | 9,360   | 37.9%  |
| POLAND                      | 2,072    | 1,548      | 33.9%   | 20,202  | 15,942  | 26.7%  |
| PORTUGAL                    | 467      | 428        | 9.1%    | 3,619   | 2,719   | 33.1%  |
| ROMANIA                     | 728      | 354        | 105.6%  | 5,480   | 3,624   | 51.2%  |
| SLOVAKIA                    | 319      | 243        | 31.3%   | 3,860   | 3,051   | 26.5%  |
| SLOVENIA <sup>4</sup>       | 170      | 128        | 32.8%   | 1,741   | 1,360   | 28.0%  |
| SPAIN                       | 2,347    | 1,887      | 24.4%   | 20,496  | 14,591  | 40.5%  |
| SWEDEN                      | 528      | 435        | 21.4%   | 4,881   | 4,708   | 3.7%   |
| UNITED KINGDOM              | 3,990    | 2,366      | 68.6%   | 43,014  | 35,634  | 20.7%  |
| EUROPEAN UNION <sup>1</sup> | 28,013   | 22,790     | 22.9%   | 298,113 | 257,935 | 15.6%  |
| EU15                        | 22,588   | 18,952     | 19.2%   | 245,563 | 216,635 | 13.4%  |
| EU12 <sup>1</sup>           | 5,425    | 3,838      | 41.3%   | 52,550  | 41,300  | 27.2%  |
| ICELAND ⁴                   | 10       | 12         | -16.7%  | 189     | 115     | 64.3%  |
| NORWAY                      | 406      | <i>378</i> | 7.4%    | 4,930   | 5,058   | -2.5%  |
| SWITZERLAND                 | 319      | 261        | 22.2%   | 3,662   | 3,931   | -6.8%  |
| EFTA                        | 735      | 651        | 12.9%   | 8,781   | 9,104   | -3.5%  |
| EU+EFTA                     | 28,748   | 23,441     | 22.6%   | 306,894 | 267,039 | 14.9%  |
| WESTERN EUROPE (EU15+EFTA)  | 23,323   | 19,603     | 19.0%   | 254,344 | 225,739 | 12.7%  |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

 $<sup>^3\, {\</sup>it ANFIA estimates based on vehicle registration certificates is sued by the \it Italian Ministry of Transport}$ 

<sup>&</sup>lt;sup>2</sup> Excluding total Buses & Coaches over 3.5t <sup>4</sup> AAA estimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 18 December 2015

## **PROVISIONAL**

EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

18/12/15

|                             | November | November | %       | Jan-Nov | Jan-Nov | %      |
|-----------------------------|----------|----------|---------|---------|---------|--------|
|                             | '15      | '14      | Change  | '15     | '14     | Change |
| AUSTRIA                     | 87       | 91       | -4.4%   | 801     | 801     | 0.0%   |
| BELGIUM                     | 84       | 70       | 20.0%   | 892     | 1,041   | -14.3% |
| BULGARIA                    | n.a.     | n.a.     | n.a.    | n.a.    | n.a.    | n.a.   |
| CROATIA                     | 9        | 2        | 350.0%  | 116     | 93      | 24.7%  |
| CYPRUS                      | n.a.     | n.a.     | n.a.    | n.a.    | n.a.    | n.a.   |
| CZECH REPUBLIC              | 226      | 132      | 71.2%   | 1,180   | 827     | 42.7%  |
| DENMARK                     | 108      | 76       | 42.1%   | 452     | 438     | 3.2%   |
| ESTONIA                     | 14       | 32       | -56.3%  | 196     | 151     | 29.8%  |
| FINLAND                     | 27       | 33       | -18.2%  | 489     | 661     | -26.0% |
| FRANCE                      | 682      | 362      | 88.4%   | 6,612   | 5,345   | 23.7%  |
| GERMANY                     | 749      | 626      | 19.6%   | 5,210   | 4,820   | 8.1%   |
| GREECE                      | 8        | 4        | 100.0%  | 121     | 169     | -28.4% |
| HUNGARY                     | 48       | 35       | 37.1%   | 452     | 344     | 31.4%  |
| IRELAND                     | 0        | 11       | -100.0% | 281     | 206     | 36.4%  |
| ITALY <sup>2</sup>          | 142      | 186      | -23.7%  | 2,236   | 2,025   | 10.4%  |
| LATVIA                      | 2        | 22       | -90.9%  | 202     | 182     | 11.0%  |
| LITHUANIA <sup>3</sup>      | 11       | 29       | -62.1%  | 194     | 260     | -25.4% |
| LUXEMBOURG                  | 3        | 8        | -62.5%  | 249     | 151     | 64.9%  |
| NETHERLANDS                 | 5        | 33       | -84.8%  | 319     | 396     | -19.4% |
| POLAND                      | 209      | 103      | 102.9%  | 1,527   | 1,312   | 16.4%  |
| PORTUGAL                    | 11       | 15       | -26.7%  | 243     | 218     | 11.5%  |
| ROMANIA                     | 126      | 101      | 24.8%   | 2,181   | 1,102   | 97.9%  |
| SLOVAKIA                    | 55       | 47       | 17.0%   | 282     | 352     | -19.9% |
| SLOVENIA <sup>3</sup>       | 17       | 11       | 54.5%   | 149     | 164     | -9.1%  |
| SPAIN                       | 157      | 130      | 20.8%   | 2,382   | 1,671   | 42.5%  |
| SWEDEN                      | 178      | 93       | 91.4%   | 1,162   | 1,232   | -5.7%  |
| UNITED KINGDOM              | 637      | 595      | 7.1%    | 7,889   | 6,221   | 26.8%  |
| EUROPEAN UNION <sup>1</sup> | 3,595    | 2,847    | 26.3%   | 35,817  | 30,182  | 18.7%  |
| EU15                        | 2,878    | 2,333    | 23.4%   | 29,338  | 25,395  | 15.5%  |
| EU12 <sup>1</sup>           | 717      | 514      | 39.5%   | 6,479   | 4,787   | 35.3%  |
| ICELAND <sup>3</sup>        | 1        | 0        |         | 94      | 63      | 49.2%  |
| NORWAY                      | 48       | 54       | -11.1%  | 776     | 852     | -8.9%  |
| SWITZERLAND                 | 97       | 70       | 38.6%   | 658     | 555     | 18.6%  |
| EFTA                        | 146      | 124      | 17.7%   | 1,528   | 1,470   | 3.9%   |
| EU+EFTA                     | 3,741    | 2,971    | 25.9%   | 37,345  | 31,652  | 18.0%  |
| WESTERN EUROPE (EU15+EFTA)  | 3,024    | 2,457    | 23.1%   | 30,866  | 26,865  | 14.9%  |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New medium and heavy buses & coaches registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics & Communications Advisor - E-mail: fp@acea.be - Tel.~(32) 27387355

<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

<sup>&</sup>lt;sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>&</sup>lt;sup>3</sup> AAA estimates

#### PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 18 December 2015

## **PROVISIONAL**

# EU<sup>1</sup>+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES<sup>2</sup>

18/12/15

|                             | November | November | %      | Jan-Nov   | Jan-Nov   | 18/12/15<br>% |
|-----------------------------|----------|----------|--------|-----------|-----------|---------------|
|                             | '15      | '14      | Change | '15       | '14       | Change        |
| AUSTRIA                     | 3,401    | 2,845    | 19.5%  | 38,003    | 36,250    | 4.8%          |
| BELGIUM                     | 5,162    | 4,491    | 14.9%  | 65,585    | 57,922    | 13.2%         |
| BULGARIA <sup>3</sup>       | 476      | 344      | 38.4%  | 4,140     | 3,587     | 15.4%         |
| CROATIA                     | 699      | 440      | 58.9%  | 7,253     | 5,933     | 22.2%         |
| CYPRUS <sup>4</sup>         | 129      | 73       | 76.7%  | 1,359     | 1,083     | 25.5%         |
| CZECH REPUBLIC              | 2,956    | 2,124    | 39.2%  | 26,071    | 20,777    | 25.5%         |
| DENMARK                     | 3,411    | 3,151    | 8.3%   | 34,039    | 29,207    | 16.5%         |
| ESTONIA                     | 388      | 362      | 7.2%   | 4,294     | 3,595     | 19.4%         |
| FINLAND                     | 1,177    | 1,008    | 16.8%  | 13,374    | 12,749    | 4.9%          |
| FRANCE                      | 35,069   | 33,200   | 5.6%   | 383,446   | 374,447   | 2.4%          |
| GERMANY                     | 32,429   | 28,222   | 14.9%  | 303,373   | 291,975   | 3.9%          |
| GREECE                      | 493      | 351      | 40.5%  | 5,600     | 4,700     | 19.1%         |
| HUNGARY                     | 2,477    | 2,100    | 18.0%  | 20,644    | 18,548    | 11.3%         |
| IRELAND                     | 702      | 654      | 7.3%   | 25,727    | 18,557    | 38.6%         |
| ITALY <sup>5</sup>          | 14,429   | 11,237   | 28.4%  | 134,083   | 119,812   | 11.9%         |
| LATVIA                      | 373      | 292      | 27.7%  | 3,743     | 3,412     | 9.7%          |
| LITHUANIA                   | 475      | 322      | 47.5%  | 5,839     | 4,208     | 38.8%         |
| LUXEMBOURG                  | 473      | 335      | 41.2%  | 4,789     | 4,202     | 14.0%         |
| NETHERLANDS                 | 5,778    | 5,349    | 8.0%   | 67,536    | 58,804    | 14.8%         |
| POLAND                      | 7,296    | 5,573    | 30.9%  | 68,666    | 57,661    | 19.1%         |
| PORTUGAL                    | 3,504    | 2,979    | 17.6%  | 30,992    | 25,381    | 22.1%         |
| ROMANIA                     | 2,010    | 1,533    | 31.1%  | 17,440    | 13,714    | 27.2%         |
| SLOVAKIA                    | 1,266    | 778      | 62.7%  | 10,719    | 8,468     | 26.6%         |
| SLOVENIA                    | 909      | 687      | 32.3%  | 8,562     | 8,005     | 7.0%          |
| SPAIN                       | 16,300   | 10,710   | 52.2%  | 163,334   | 118,439   | 37.9%         |
| SWEDEN                      | 4,470    | 4,094    | 9.2%   | 46,340    | 43,542    | 6.4%          |
| UNITED KINGDOM              | 33,678   | 29,477   | 14.3%  | 392,323   | 337,012   | 16.4%         |
| EUROPEAN UNION <sup>1</sup> | 179,930  | 152,731  | 17.8%  | 1,887,274 | 1,681,990 | 12.2%         |
| EU15                        | 160,476  | 138,103  | 16.2%  | 1,708,544 | 1,532,999 | 11.5%         |
| EU12 <sup>1</sup>           | 19,454   | 14,628   | 33.0%  | 178,730   | 148,991   | 20.0%         |
| ICELAND                     | 84       | 73       | 15.1%  | 1,517     | 953       | 59.2%         |
| NORWAY                      | 3,486    | 2,985    | 16.8%  | 34,495    | 32,878    | 4.9%          |
| SWITZERLAND                 | 3,078    | 2,772    | 11.0%  | 32,730    | 30,973    | 5.7%          |
| EFTA                        | 6,648    | 5,830    | 14.0%  | 68,742    | 64,804    | 6.1%          |
| EU+EFTA                     | 186,578  | 158,561  | 17.7%  | 1,956,016 | 1,746,794 | 12.0%         |
| WESTERN EUROPE (EU15+EFTA)  | 167,124  | 143,933  | 16.1%  | 1,777,286 | 1,597,803 | 11.2%         |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

Total new commercial vehicle registrations in the EU - 12 month trend



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<sup>&</sup>lt;sup>1</sup> Data for Malta unavailable

<sup>&</sup>lt;sup>4</sup> Data for Buses & Coaches unavailable

<sup>&</sup>lt;sup>2</sup> Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

 $<sup>^{5}\,</sup> ANFIA\, estimates\, based\, on\, vehicle\, registration\, certificates\, is sued\, by\, the\, Italian\, Ministry\, of\, Transport\, and\, Contract of the contract of$ 

 $<sup>^{\</sup>rm 3}$  Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable