

Brussels, 26 July 2013

Press Releases No. 358 Statistics No. 310 JC/108/13 LC/66/13 CVTC/51/13 WG-ECOSTAT/14/13 WG-CSG/16/13 WG-CVC/7/13

Subject: Press Release – New Commercial Vehicle Registration Figures -June 2013

Please find enclosed the provisional new commercial vehicle registration figures for June 2013.

Yours sincerely,

Quynh-Nhu Huynh

Encl.

Ref. ACEA: 20130889



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Jun-12

Jun-13

PRESS EMBARGO FOR ALL DATA:

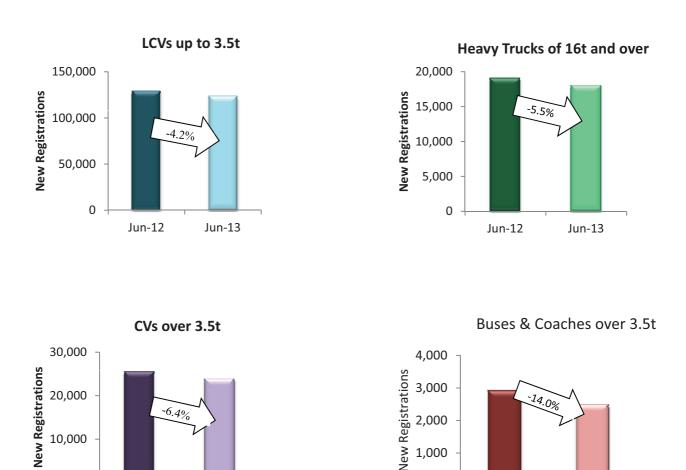
July 26, 2013, 8.00 A.M. (6.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

June 2013







1,000

0



COMMERCIAL VEHICLE registrations: - 6.9% in first semester; -4.8% in June

In June, new commercial vehicle registrations continued their downward trend, declining by 4.8% with a total of 149,996 units recorded in the EU*. All segments were down, from -4.2% for vans to -14.0% for buses and coaches. Looking at the major markets, Spain (+14.7%) and the UK (+3.7%) expanded in June, while Germany (-7.1%), France (-9.3%) and Italy (-13.1%) faced a downturn. **Over the first six months of the year**, demand for new commercial vehicles reached 832,093 units, or 6.9% less than in the first half-year of 2012. The UK was the only market to post growth (+7.2%), while downturn ranged from -6.0% in Spain to -9.4% in France, -10.2% in Germany and -19.5% in Italy.

New Light Commercial Vehicles up to 3.5t – "vans"

New van registrations amounted to 123,720 units **in June**, which is 4.2% less than in the same month last year. Spain (+21.9%) and the UK (+3.4%) saw their demand for vans increase, while Germany (-6.7%), France (-8.6%) and Italy (-10.9%) registered fewer vehicles than in June 2012. **In the first half-year**, the UK was the only market to expand (+11.2%). Spain recorded a 3.8% decline, while Germany (-9.0%) and France (-9.1%) performed similarly, and Italy faced a double-digit downturn, leading to an overall 5.9% decrease in the EU*. The region counted in total 684,499 new vans six months into the year.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

Demand for new heavy trucks decreased by 5.8% in June, totaling 17,970 units. The UK stood out as the only major market to perform better than in June last year (+23.1%), while all other significant markets experienced double-digit drops ranging from -10.4% in Germany to -13.4% in France, -20.1% in Italy and -21.9% in Spain. From January to June, 100,456 new heavy trucks were registered in the EU*, or 11.3% less than in the first semester of 2012. All major markets contracted, from -6.3% in the UK to -12.1% in Italy, -13.3% both in France and Germany, and -18.4% in Spain.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) - "trucks"

In June, the segment of trucks was down by 6.6%, with 23,780 new registrations in the EU*. While the UK performed better than in June last year (+15.5%), Germany (-7.5%), France (-16.5%), Spain (-22.1%) and Italy (-26.8%) all saw their markets shrink. **In the first semester**, downturn prevailed across major markets, with contraction reaching -8.8% in the UK, -13.2% in Germany, -13.5% in France, -16.1% in Italy and -18.3% in Spain. Overall, the EU* market declined by 11.5%, recording 132,900 new trucks over six months.

New Buses & Coaches over 3.5t

In June, the segment of buses and coaches showed negative results across major markets, resulting in an overall 13.8% drop in new registrations in the EU*. While France slipped by 1.3%, the decline was more severe in Germany (-16.4%), the UK (-32.0%), Spain (-44.9%) and Italy (-45.9%). **Six months into the year,** France was the only country to post growth (+9.2%). The shrinking of the German (-4.6%), Italian (-8.5%), Spanish (-20.2%) and UK (-21.4%) markets led to an overall 8.1% downturn in the region*, which counted in total 14,694 new buses and coaches.



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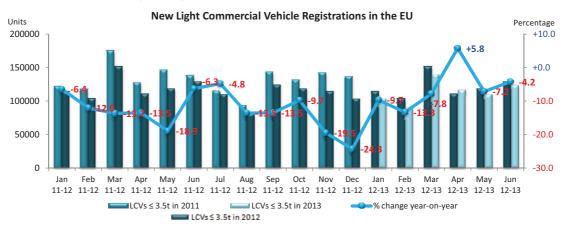
PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

						26/7/13
	June	June	%	Jan-Jun	Jan-Jun	%
	'13	'12	Change	'13	'12	Change
AUSTRIA	2,708	2,930	-7.6%	15,305	16,783	-8.8%
BELGIUM	4,964	5,207	-4.7%	31,471	31,131	1.1%
BULGARIA⁴	330	335	-1.5%	1,807	1,206	49.8%
CYPRUS	107	128	-16.4%	447	762	-41.3%
CZECH REPUBLIC	890	1,120	-20.5%	5,123	5,779	-11.4%
DENMARK	2,121	1,924	10.2%	11,500	11,778	-2.4%
ESTONIA	227	180	26.1%	1,393	997	39.7%
FINLAND	964	646	49.2%	5,343	6,692	-20.2%
FRANCE	34,702	37,949	-8.6%	186,989	205,737	-9.1%
GERMANY	19,791	21,222	-6.7%	99,509	109,371	-9.0%
GREECE	272	319	-14.7%	1,716	1,841	-6.8%
HUNGARY	847	1,028	-17.6%	4,653	5,384	-13.6%
IRELAND	446	857	-48.0%	6,921	7,717	-10.3%
ITALY ³	9,100	10,210	-10.9%	51,107	63,970	-20.1%
LATVIA	128	237	-46.0%	940	1,099	-14.5%
LITHUANIA	126	110	14.5%	837	744	12.5%
LUXEMBURG	291	335	-13.1%	1,560	1,809	-13.8%
NETHERLANDS	4,207	5,295	-20.5%	28,513	33,913	-15.9%
POLAND	3,662	3,201	14.4%	19,961	20,321	-1.8%
PORTUGAL	1,314	1,313	0.1%	7,521	7,834	-4.0%
ROMANIA	581	852	-31.8%	3,960	4,603	-14.0%
SLOVAKIA	526	399	31.8%	2,431	2,448	-0.7%
SLOVENIA	576	565	1.9%	3,313	3,363	-1.5%
SPAIN	8,710	7,146	21.9%	40,693	42,307	-3.8%
SWEDEN	3,089	3,362	-8.1%	18,309	20,245	-9.6%
UNITED KINGDOM	23,041	22,287	3.4%	133,177	119,786	11.2%
EUROPEAN UNION ¹	123,720	129,157	-4.2%	684,499	727,620	-5.9%
EU 15	115,720	121,002	-4.4%	639,634	680,914	-6.1%
EU 10	8,000	8,155	-1.9%	44,865	46,706	-3.9%
ICELAND	54	58	-6.9%	297	200	48.5%
NORWAY	2,468	2,467	0.0%	15,796	15,886	-0.6%
SWITZERLAND EFTA	2,531 5,053	3,109 5,634	-18.6% -10.3%	15,165 31,258	16,297 32,383	-6.9% -3.5%
EU27 + EFTA	128,773	5,634 134,791	-10.3% - 4.5%	31,238 715,757	760,003	-3.5% -5.8%
EU15 + EFTA	120,773	126,636	-4.6%	670,892	713,297	-5.9%
(1) El 127: data for Malta currently not available		0,000		,	(2) including Buses &	

(1) EU27; data for Malta currently not available.

(3) ANFIA estimate

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

Next Press Release on Commercial Vehicles to be issued on September 27, 2013

(²) including Buses & Coaches (⁴) estimate

http://www.acea.be



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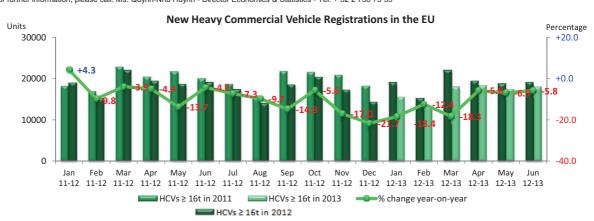
EU1 + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

June	June	%	Jan-Jun	Jan-Jun	%
'13	'12	Change	'13	'12	Change
583	581	0.3%	3,212	3,436	-6.5%
486	651	-25.3%	3,016	3,882	-22.3%
n.a.	n.a.	n.a.	n.a.	n.a.	n.a
0	2	-100.0%	23	43	-46.5
597	553	8.0%	2.880	2.821	2.1
200	243	-17.7%	,	,	-22.4
46	44	4.5%	382	274	39.4
221	244		1.232	1.330	-7.4
				,	-13.3
4,311	4,814	-10.4%	25,470	29,374	-13.3
6	9	-33.3%	75	55	36.4
286	451	-36.6%	1,792	1,879	-4.6
42	77	-45.5%	642	613	4.7
725	907		4.738	5.393	-12.1
95	109		593	686	-13.6
					-6.7
58	79		400	524	-23.7
781	801	-2.5%	4.692	5.421	-13.4
			,	,	1.2
,	92		658	683	-3.7
	248		1,126	1.410	-20.1
	305		,	,	-11.2
			·	,	-2.2
					-18.4
	· ·			,	-23.1
			,	· ·	-6.3
					-11.3
14.457	15.794	-8.5%	83.619	95,940	-12.8
3,513	3,276	7.2%	16,837	17,353	-3.0
3	13	-76.9%	19	24	-20.8
412	397	3.8%	1,965	2,014	-2.4
256	277	-7.6%	1,420	1,595	-11.0
					-6.3
· · · · ·			,		<u>-11.2</u> -12.6
	'13 583 486 n.a. 0 597 200 46 221 3,237 4,311 6 286 42 725 95 255 58 781 1,610 68 274 273 77 810 316 2,613 14,457 3,513 3 412	'13 '12 583 581 486 651 n.a. n.a. 0 2 597 553 200 243 46 44 221 244 3,237 3,737 4,311 4,814 6 9 286 451 42 77 725 907 95 109 255 247 58 79 781 801 1,610 1,243 68 92 274 248 273 305 77 74 810 1,037 316 399 2,613 2,123 17,970 19,070 14,457 15,794 3,513 3,276 3 13 412 397 256 277	'13 '12 Change 583 581 0.3% 486 651 -25.3% n.a. n.a. n.a. 0 2 -100.0% 597 553 8.0% 200 243 -17.7% 46 44 4.5% 221 244 -9.4% 3,237 3,737 -13.4% 4,311 4,814 -10.4% 6 9 -33.3% 286 451 -36.6% 42 77 -45.5% 725 907 -20.1% 95 109 -12.8% 255 247 3.2% 58 79 -26.6% 781 801 -2.5% 1,610 1,243 29.5% 68 92 -26.1% 273 305 -10.5% 77 74 4.1% 810 1,037 -21.9%	'13 '12 Change '13 583 581 0.3% 3,212 486 651 -25.3% 3,016 n.a. n.a. n.a. n.a. 0 2 -100.0% 23 597 553 8.0% 2,880 200 243 -17.7% 1,446 46 44 4.5% 382 221 244 -9.4% 1,232 3,237 3,737 -13.4% 17,927 4,311 4,814 -10.4% 25,470 6 9 -33.3% 75 286 451 -36.6% 1,792 42 77 -45.5% 642 725 907 -20.1% 4,738 95 109 -12.8% 593 255 247 3.2% 1,342 58 79 -26.6% 400 781 801 -2.5% 4,692 1,	'13 '12 Change '13 '12 583 581 0.3% 3,212 3,436 486 651 -25.3% 3,016 3,882 n.a. n.a. n.a. n.a. n.a. n.a. 0 2 -100.0% 23 43 597 553 8.0% 2,880 2,821 200 243 -17.7% 1,446 1,863 46 44 4.5% 382 274 221 244 -9.4% 1,232 1,330 3,237 3,737 -13.4% 17,927 20,683 4,311 4,814 -10.4% 25,470 29,374 6 9 -33.3% 75 55 286 451 -36.6% 1,792 1,879 42 77 -45.5% 642 613 725 907 -20.1% 4,738 5,393 95 109 -12.8% 593

(4) ANFIA estimate, based on data of the Italian Ministry of Transport



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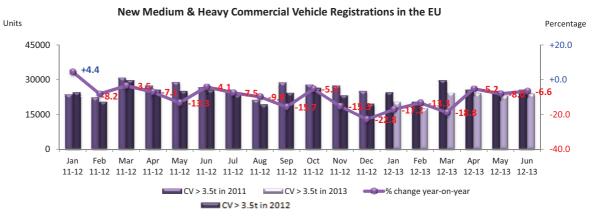
EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

	June	June	%	Jan-Jun	Jan-Jun	%
	'13	'12	Change	'13	'12	Change
AUSTRIA	632	621	1.8%	3.467	3.692	-6.1%
BELGIUM	655	841	-22.1%	3.811	4,849	-21.4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a
CYPRUS	3	5	-40.0%	50	58	-13.89
CZECH REPUBLIC	735	728	1.0%	3,683	3,612	2.00
DENMARK	231	276	-16.3%	1,634	2,052	-20.49
ESTONIA	50	55	-9.1%	420	319	31.79
FINLAND	319	323	-1.2%	1,649	1,770	-6.8
FRANCE	3,860	4.620	-16.5%	22,014	25,446	-13.5
GERMANY	7.035	7.605	-7.5%	39.823	45,892	-13.29
GREECE	11	11	0.0%	125	100	25.09
HUNGARY	314	500	-37.2%	2,035	2,105	-3.3
IRELAND	54	102	-47.1%	780	740	5.4
ITALY ⁴	962	1,315	-26.8%	6,331	7,550	-16.1
LATVIA	99	118	-16.1%	635	724	-12.3
	267	257	3.9%	1,194	1,237	-3.5
LUXEMBURG	70	87	-19.5%	451	574	-21.4
NETHERLANDS	872	925	-5.7%	5.564	6,262	-11.1
POLAND	1.874	1.466	27.8%	8.087	7,731	4.6
PORTUGAL	105	111	-5.4%	805	834	-3.5
ROMANIA	297	262	13.4%	1,219	1,539	-20.8
SLOVAKIA	302	344	-12.2%	1,587	1,862	-14.8
SLOVENIA ³	105	131	-19.8%	479	527	-9.1
SPAIN	848	1,088	-22.1%	5,067	6,203	-18.3
SWEDEN	370	455	-18.7%	2,231	2,886	-22.7
	3,710	3,213	15.5%	19,759	21,662	-8.8
EUROPEAN UNION ¹	23,780	25.459	-6.6%	132,900	150,226	-11.5
EUROPEAN UNION (EU15)	19.734	21.593	-8.6%	113.511	130.512	-13.0
EU (New Members)	4,046	3,866	4.7%	19.389	19,714	-1.6
ICELAND	12	15	-20.0%	39	31	25.8
NORWAY	575	623	-7.7%	2,966	3,058	-3.0
SWITZERLAND	315	369	-14.6%	1,801	2,100	-14.2
EFTA	902	1,007	-10.4%	4,806	5,189	-7.4
TOTAL EUROPE (EU+EFTA)	24,682	26,466	-6.7%	137,706	155,415	-11.4
(1) EU27; data for Malta and Bulgaria current	20,636	22,600	-8.7%	⁽²⁾ Excluding Buses :	135,701	-12.8

EU27; data for Malta and Bulgaria currently not available.
 ANFIA estimate, based on data of the Italian Ministry of Transport

of Transport

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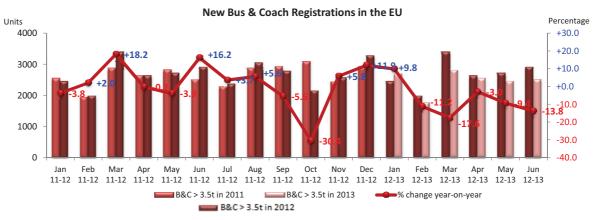
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EU1 + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

	June	June	%	Jan-Jun	Jan-Jun	%
	'13	'12	Change	'13	'12	Change
AUSTRIA	63	60	5.0%	294	399	-26.39
BELGIUM	49	47	4.3%	373	395	-5.69
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.
CZECH REPUBLIC	56	82	-31.7%	376	386	-2.6
DENMARK	22	44	-50.0%	139	231	-39.8
ESTONIA	6	12	-50.0%	49	82	-40.2
FINLAND	23	31	-25.8%	146	208	-29.8
FRANCE	536	543	-1.3%	2,572	2,355	9.2
GERMANY	322	385	-16.4%	2,299	2,409	-4.6
GREECE	15	14	7.1%	38	88	-56.8
HUNGARY	53	5	960.0%	235	29	710.3
IRELAND	4	6	-33.3%	70	145	-51.7
ITALY ³	73	135	-45.9%	1,131	1,236	-8.5
LATVIA	35	12	191.7%	111	35	217.1
LITHUANIA ²	3	18	-83.3%	83	63	31.7
LUXEMBURG	25	11	127.3%	106	109	-2.8
NETHERLANDS	17	19	-10.5%	303	213	42.3
POLAND	147	106	38.7%	609	730	-16.6
PORTUGAL	5	11	-54.5%	113	166	-31.9
ROMANIA	28	80	-65.0%	496	362	37.0
SLOVAKIA	64	14	357.1%	140	128	9.4
SLOVENIA ²	4	4	0.0%	76	49	55.1
SPAIN	103	187	-44.9%	789	989	-20.2
SWEDEN	255	203	25.6%	632	709	-10.9
UNITED KINGDOM	588	865	-32.0%	3,514	4,473	-21.4
EUROPEAN UNION ¹	2,496	2,894	-13.8%	14,694	15,989	-8.1
EUROPEAN UNION (EU15)	2,100	2,561	-18.0%	12,519	14,125	-11.4
EU (New Members)	396	333	18.9%	2,175	1,864	16.7
ICELAND	7	12	-41.7%	52	47	10.6
NORWAY	223	216	3.2%	536	766	-30.0
SWITZERLAND	59 289	36 264	63.9% 9.5%	241 829	234	3.0
EFTA TOTAL EUROPE (EU+EFTA)	289	264 3,158	9.5% -11.8%	829 15,523	1,047 17,036	-20.8 -8.9
EU15+EFTA	2,785	2.825	-11.8%	13,348	15,172	-12.0

(4) ANFIA estimate, based on data of the Italian Ministry of Transport

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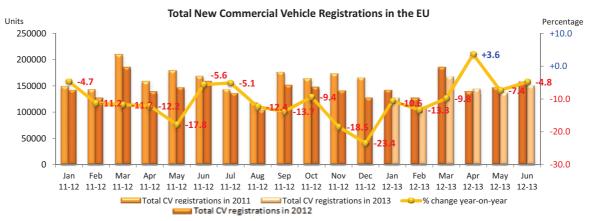
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PROVISIONAL **EU1 + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET** TOTAL NEW COMMERCIAL VEHICLES

	June	June	%	Jan-Jun	Jan-Jun	%	
	'13	'12	Change	'13	'12	Change	
AUSTRIA	3,403	3,611	-5.8%	19,066	20,874	-8.7%	
BELGIUM	5,668	6,095	-7.0%	35,655	36,375	-2.0%	
BULGARIA⁴	330	335	-1.5%	1,807	1,206	49.8%	
CYPRUS⁵	110	133	-17.3%	497	820	-39.4%	
CZECH REPUBLIC	1,681	1,930	-12.9%	9,182	9,777	-6.1%	
DENMARK	2,374	2,244	5.8%	13,273	14,061	-5.6%	
ESTONIA	283	247	14.6%	1,862	1,398	33.2%	
FINLAND	1,306	1,000	30.6%	7,138	8,670	-17.7%	
FRANCE	39,098	43,112	-9.3%	211,575	233,538	-9.4%	
GERMANY	27,148	29,212	-7.1%	141,631	157,672	-10.2%	
GREECE	298	344	-13.4%	1,879	2,029	-7.4%	
HUNGARY	1,214	1,533	-20.8%	6,923	7,518	-7.9%	
IRELAND	504	965	-47.8%	7,771	8,602	-9.7%	
ITALY ²	10,135	11,660	-13.1%	58,569	72,756	-19.5%	
LATVIA	262	367	-28.6%	1,686	1,858	-9.3%	
LITHUANIA	396	385	2.9%	2,114	2,044	3.4%	
LUXEMBURG	386	433	-10.9%	2,117	2,492	-15.0%	
NETHERLANDS	5,096	6,239	-18.3%	34,380	40,388	-14.9%	
POLAND	5,683	4,773	19.1%	28,657	28,782	-0.4%	
PORTUGAL	1,424	1,435	-0.8%	8,439	8,834	-4.5%	
ROMANIA	906	1,194	-24.1%	5,675	6,504	-12.7%	
SLOVAKIA	892	757	17.8%	4,158	4,438	-6.3%	
SLOVENIA	685	700	-2.1%	3,868	3,939	-1.8%	
SPAIN	9,661	8,421	14.7%	46,549	49,499	-6.0%	
SWEDEN	3,714	4,020	-7.6%	21,172	23,840	-11.2%	
	27,339	26,365	3.7%	156,450	145,921	7.2%	
EUROPEAN UNION ¹	149.996	157,510	-4.8%	832.093	893,835	-6.9%	
EUROPEAN UNION (EU15)	137,554	145,156	-5.2%	765,664	825,551	-7.3%	
EU (New Members)	12,442	12,354	0.7%	66,429	68,284	-2.7%	
ICELAND	73	85	-14.1%	388	278	39.6%	
NORWAY	3,266	3,306	-1.2%	19,298	19,710	-2.1%	
SWITZERLAND	2,905	3,514	-17.3%	17,207	18,631	-7.6%	
EFTA	6,244	6,905	-9.6%	36,893	38,619	-4.5%	
TOTAL EUROPE (EU+EFTA)	156,240	164,415	-5.0%	868,986	932,454	-6.8%	
(1) EU27; data for Malta currently not available	143,798	152,061	-5.4%	802,557 (3) estimates	864,170	-7.1% ⁵) data for B&C n.	

(4) data for MCV+HCV and MBC+HBC n.a. (2) ANFIA estimate, based on data of the Italian Ministry of Transport

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This information is available on the ACEA website: http://www.acea.be