

Digital transformation is not all about disruption





It allows for tremendous gains in efficiency, quality and flexibility in existing value chains



The biggest potential is at the interface of value chains as it becomes easier to link them



The risk of being disrupted depends on someone getting between you and your customer



There's no chance that the iPhone is going to get any significant market share. No chance. Steve Ballmer



Digital transformation challenges old industries





A shift in gaining knowledge: machine learning replaces causality through correlation – at least partly

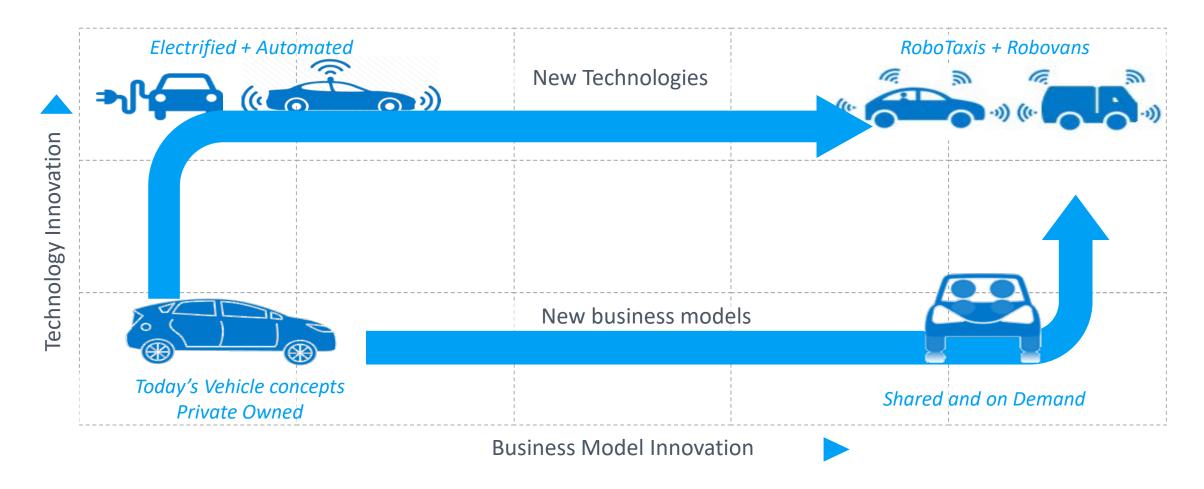


Knowledge gets commodified: pure know-how is not a competitive advantage anymore



The car of tomorrow will be electrified, connected and autonomous

Digitalization conquers automotive

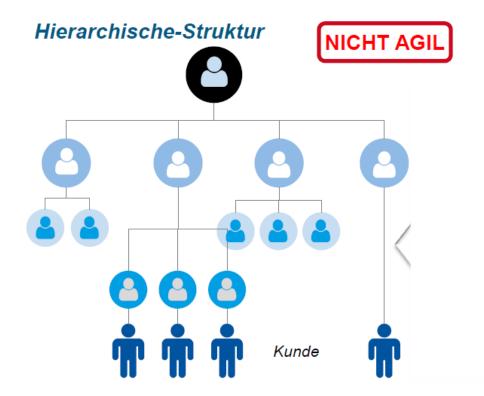


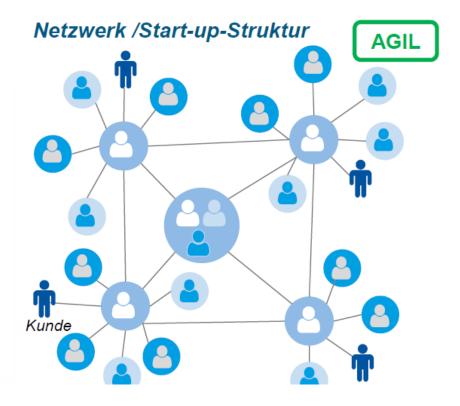
New car concepts centered around "self-driving systems"





Innovation und Organisation







CULTURE EATS STRATEGY FOR BREAKFAST

Peter DRUCKER

