



10 locations in Hungary as One **Continental**

The Manufacturing Efficiency Challenges Dr Robert KESZTE Continental Automotive Hungary Ltd.

Central & Eastern European Automotive Forum 20/11/2019

New York Palace Hotel, Budapest, Hungary

Agenda

1 Continental, The technology company

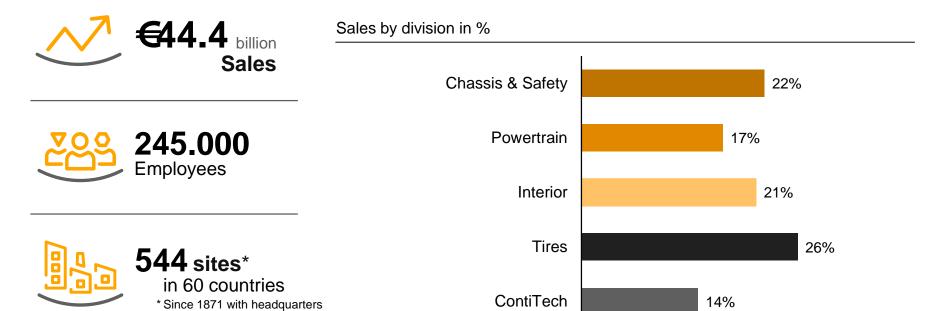
2 Motivation from the market

Solutions for efficient manufacturing at Continental



Continental, the technology company

Continental Corporation - Overview of 2018





in Hanover, Germany

Continental, the technology company

Continental in Hungary

- 1 Continental Automotive Hungary Kft., CEP Budapest
 - Production of electronic control units, power control units, mechatronic systems, displays and infotainment systems
 - Industry 4.0 national demonstration plant
- 2 Continental Automotive Hungary Kft., ADAS Budapest
 - Competency center for deep machine learning
- Continental Automotive Hungary Kft., Veszprém
 - Production of sensors for the automotive industry
 - Development Centre (sensor & software)
 - Test track
- 🕢 Vitesco Technologies Hungary Kft., Debrecen
 - Production of electronic control units, sensors and actuators
 - Plastic molding and overmolding
- ContiTech Fluid Automotive Hungária Kft., Makó
 - Production of heating, cooling hose systems
- 6 ContiTech Fluid Automotive Hungária Kft., Vác
 - Production of heating, cooling and fuel hoses
- ContiTech Rubber Industrial Kft., Szeged
 - Production of rubber conveyor belt systems and high pressure hoses
 - Production of compounding
- 3 ContiTech Magyarország Kft., Nyíregyháza
 - Production of air spring systems
 - Production of compounding
 - Production of heating, cooling hose systems
- Oontinental Hungária Kft., Budaörs
 - Sales & Marketing Center of Continental tires
- Continental Hungária Kft., Mosónmagyaróvár
 - Regional Distribution Centre (HU-AT)



More than 8.000 employees

Continental, the technology company

Product Portfolio Budapest 2019

Chassis and Safety		Powertrain		Interior		
Vehicle Dynamics		HEV		IC	CVAM	
Electronic Brake Systems	Steering	HVE	MHD	S1, S2, S-ICR	Vehicle Electronics	Original Equipment Service
Automated Driving		Electric Mobility		Connectivity		



Agenda

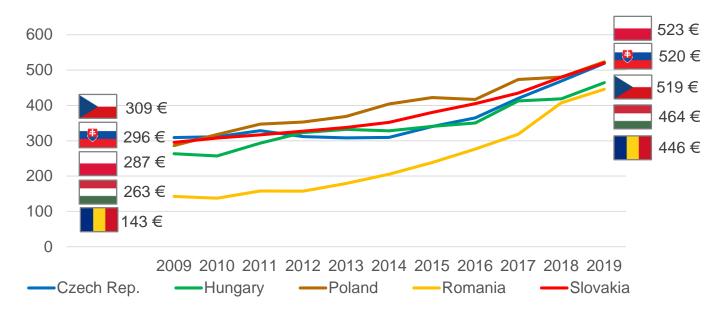
1 Continental, The technology company

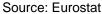
2 Motivation from the market

Solutions for efficient manufacturing at Continental



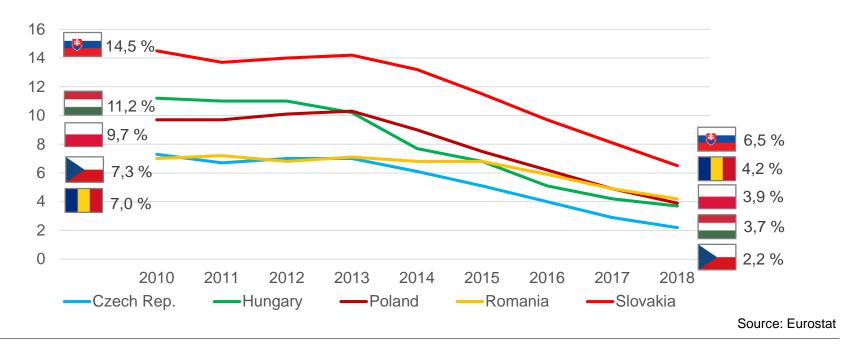
Minimum wage increase 2009-2019 [€/ month]





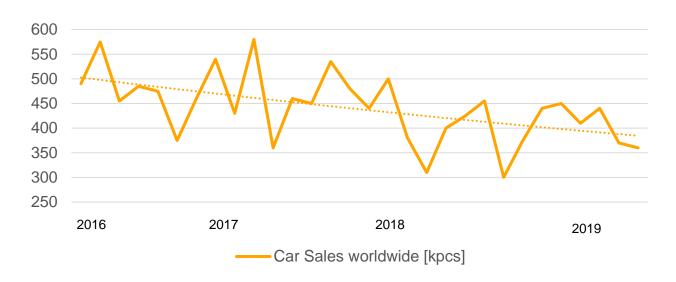


Total Unemployment rate by Countries 2010-2018 [%]





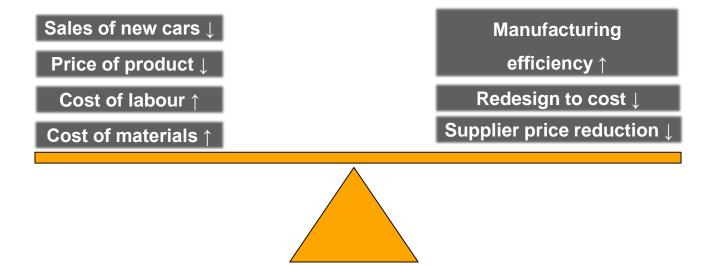
Car Sales worldwide 2016 – 2019Q2 [kpcs]



Source: VDA (Verband der Automobilindustrie)



Competitiveness





Agenda

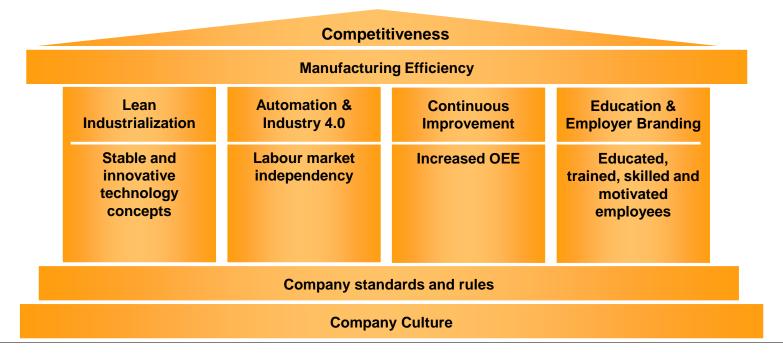
1 Continental, The technology company

2 Motivation from the market

Solutions for efficient manufacturing at Continental



Pillars of Efficiency that supports Competitiveness





Pillar 1 – Lean Industrialization





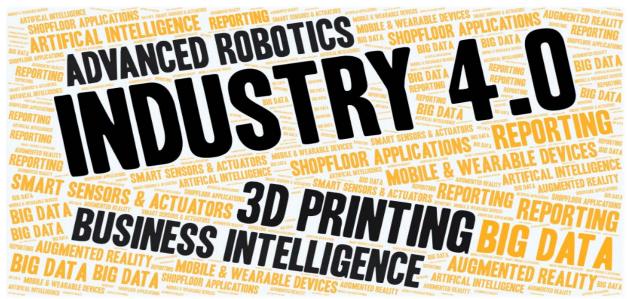
Pillar 1 – Lean Industrialization





Pillar 2 – Automation & Industry 4.0

Labour market independency





Pillar 2 – Automation & Industry 4.0

Continental Budapest – Industry 4.0 Strategy

Continuous **Business Intelligence**, **Pilots** Reporting **Smart Sensors & Shopfloor applications Actuators** Not in focus yet Mobile & Wearable **3D Printing Artifical Intelligence Devices Advanced Robotics Augmented Reality Big Data** (CoBot & aAGV) **Inspiring-digital working environment** IT infrastructure and IT knowlegge



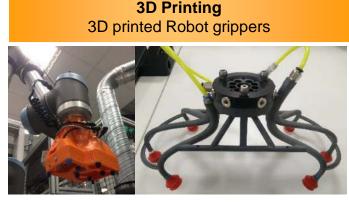
20/11/2019

Pillar 2 – Automation & Industry 4.0

Labour market independency



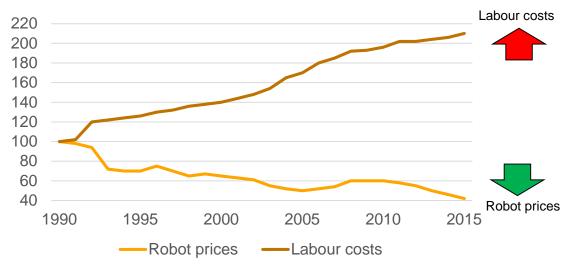






Pillar 2 – Automation & Industry 4.0

Index of average robot prices and labour compensation in manufacturing in United States, 1990 = 100%



Source: Economist Intelligence Unit; IMB; Institut für Arbeitsmarkt- und Berufsforschung; International Robot Federation; US Social Security data, McKinsey analysis



Pillar 2 – Automation & Industry 4.0

Labour market independency





Pillar 3 – Continuous Improvement





Pillar 3 – Continuous Improvement

Increased OEE

Cycle time Cycle time analysis



Simulation of material management Lean cartoon box simulation



Shopfloor applications Downtime Registration





Pillar 3 – Continuous Improvement





Pillar 4 – Education

Educated, trained, skilled and motivated employees





Pillar 4 – Education

Educated, trained, skilled and motivated employees







Vocational training center for technical positions on shopfloor





Pillar 4 – Employer Branding





Pillar 4 – Employer Branding









Pillar 4 – Employer Branding







Backup



Industry 4.0 Demonstration Center for Hungarian SME's

More than 500 Hungarian SME Leader visitor in our Plant!



Pillar 1 – Lean Industrialization



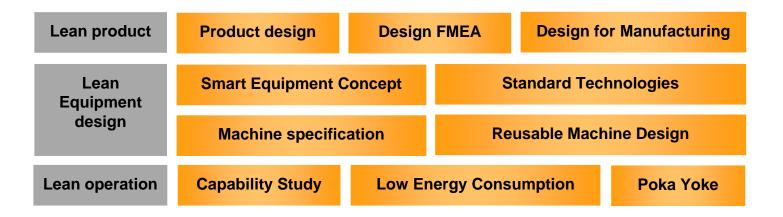


Pillar 1 – Lean Industrialization



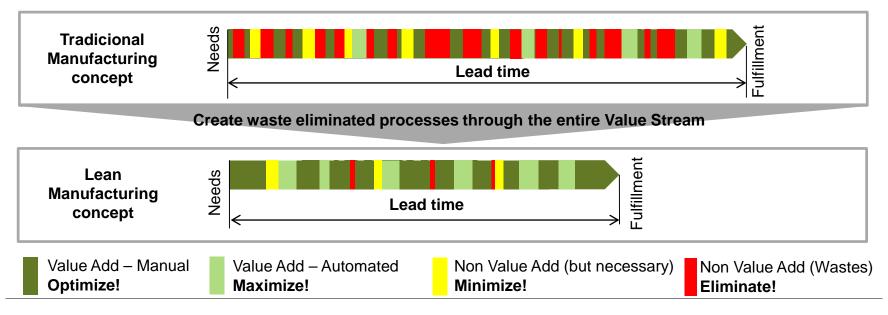


Pillar 1 – Lean Industrialization





Pillar 1 – Lean Industrialization





Pillar 2 – Automation & Industry 4.0

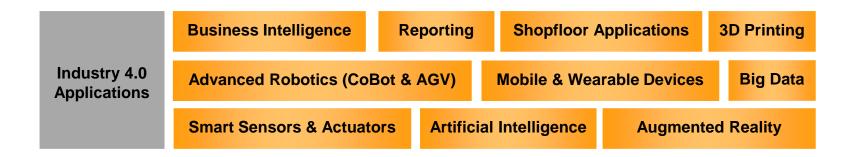
Labour market independency





Pillar 2 – Automation & Industry 4.0

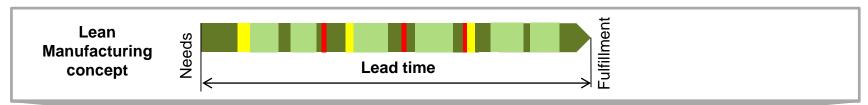
Labour market independency



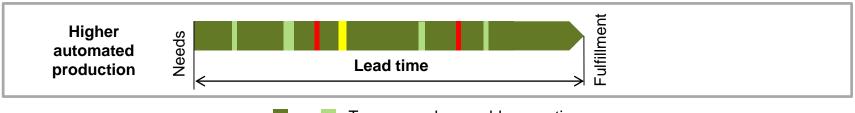


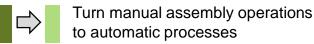
Pillar 2 – Automation & Industry 4.0

Labour market independency



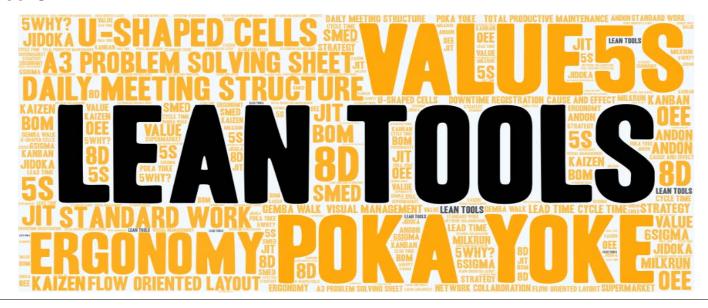
Reduce manual time by process automation of manufacturing processes





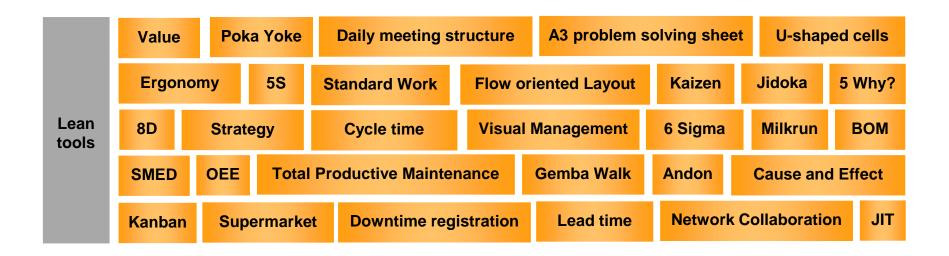


Pillar 3 – Continuous Improvement



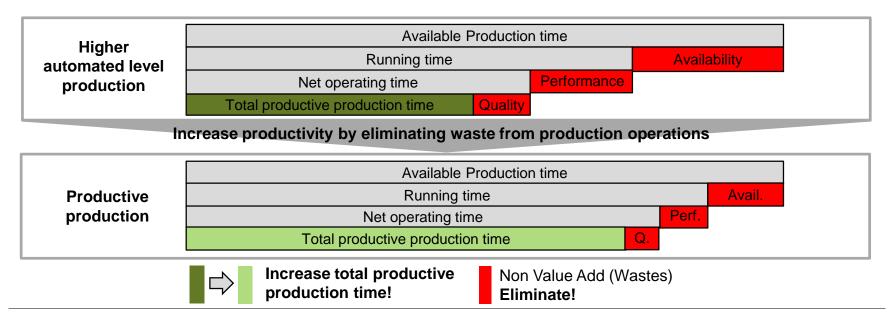


Pillar 3 – Continuous Improvement





Pillar 3 – Continuous Improvement

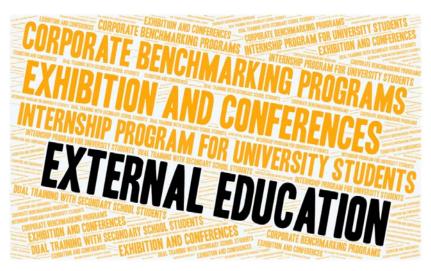




Pillar 4 – Education

> Educated, trained, skilled and motivated employees







Pillar 4 – Employer Branding

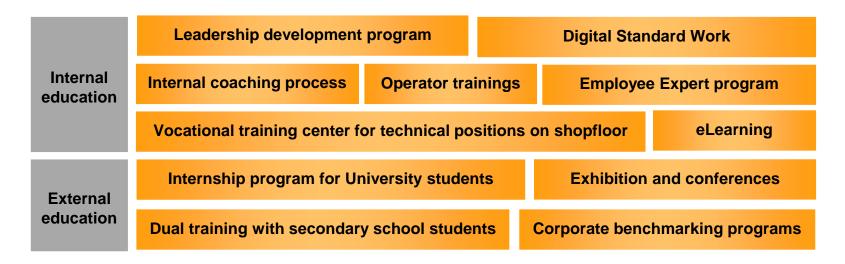






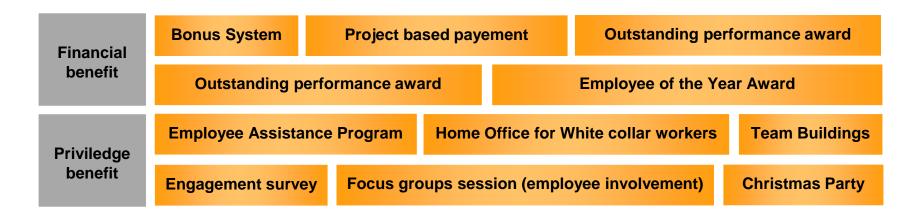
Pillar 4 – Education

Educated, trained, skilled and motivated employees





Pillar 4 – Employer Branding





Pillar 4 – Education

Trained, skilled and motivated employee

